

## Lobbyist Activity Report Form

2019-02

West Virginia Ethics Commission

SEP 13 2019

Received

West Virginia Ethics Commission

Attn: Lobbyist Registrar

210 Brooks St., Ste. 300

Charleston, WV 25301

304-558-0664

No faxed copies

For office use only:

Postmark

Rec'd

Days late

Fine

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

## 1. Name and contact information

Name Stephen G. Roberts

Address WV Chamber of Commerce  
1624 Kanawha Blvd East

City, State Zip Charleston, WV 25311

Phone 304-342-1115

Email sroberts@wvchamber.com

## 2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date				
x	2019-2	5/1/19-8/31/19	9/16/2019				

## 3. List all employers/organizations that you represent as a lobbyist

Use additional reporting forms if necessary.

1. WV Chamber of Commerce
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_

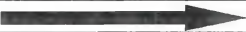
## 4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

Business Issues; Economic Development; Job Creation; Education; Environment; Energy

## 5. Expenditures

If no expenditures, including campaign contributions, mark here: ☐

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$ 2,551.77	\$	\$	\$	\$	\$	\$ 2,551.77
B. Lodging	\$ 4,411.39	\$	\$	\$	\$	\$	\$ 4,411.39
C. Advertising	\$	\$	\$	\$	\$	\$	\$
D. Travel	\$	\$	\$	\$	\$	\$	\$
E. Gifts	\$	\$	\$	\$	\$	\$	\$
F. Other Expenses	\$	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$	\$	\$	\$	\$	\$	\$
H. Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. 						\$ 1,000.00
I. TOTAL of all expenditures	\$ 6,963.16	\$	\$	\$	\$	\$	\$ 7,963.16

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

## 6. Lobbyist certification - Please read and sign below.

To the best of my knowledge, the information contained hereon and on any attached materials is true, correct and complete. I understand that it is a violation of WV Code §6B-3-9 to willfully and knowingly file a false or incomplete report. I further understand that if convicted of such an act, I may be fined, sentenced to jail or both.

Lobbyist Signature: Stephen G. RobertsDate: 9-13-19

**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
<b>TOTAL Expenditures</b>						

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended
See attached sheet	\$2,551.77	\$4,411.39				\$6,963.16
WV Chamber Business Summit 2019						

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."

WV Chamber's 2019 Business Summit -- The Greenbrier - White Sulphur Springs, WV

Meals and lodging provided to Business Summit speakers -- see attached spreadsheet

WV Chamber 2019 Business Summit

Name	Speaker	Wednesday, August 28, 2019				Thursday, August 29, 2019				Friday, August 30, 2019	
		Lunch	Reception	Dinner	Overnight Lodging	Breakfast	Reception	Dinner	Overnight Lodging	Breakfast	Total
Senator Mitch Carmichael	XX	\$66.46	\$13.30	\$37.23	\$350.37			\$35.49		\$58.00	\$911.22
Delegate Roger Hanshaw	XX	\$66.46	\$13.30		\$350.37			\$35.49	\$173.55	\$58.00	\$1,047.54
Delegate Amy Summers	X							\$35.49		\$58.00	\$473.86
Rod Summers (spouse)								\$35.49		\$58.00	\$93.49
Senator Charles Trump	X									\$58.00	\$438.37
Senator Ryan Wield	X							\$35.49	\$173.55		\$554.64
Alex Wield (Spouse)								\$35.49	\$173.55		\$209.04
Delegate Paul Espinosa	X	\$66.46	\$13.30			\$58.00		\$35.49	\$173.55	\$58.00	\$784.17
Senator Craig Blair	X	\$66.46	\$13.30			\$58.00		\$35.49	\$173.55	\$58.00	\$789.94
Delegate Eric Householder	X					\$58.00				\$58.00	\$524.32
Jill Upson	X		\$13.30		\$380.37						\$393.67
James Bailey	X	\$66.46	\$13.30		\$350.37	\$58.00					\$488.13
Ed Gaunch	X		\$13.30								\$13.30
Michael Graney	X			\$241.47							\$241.47
TOTALS		\$332.30	\$93.10	\$278.70	\$1,431.48	\$232.00	\$283.92	\$867.75		\$464.00	\$6,963.16

Notes:

Senators Corey Palumbo & Eric Tarr, and Delegates Erika Storch, Moore Capito and Jason Harshbarger also attended this event, but paid conference registration fees for their attendance

Delegate Paul Espinosa stayed both nights, but he covered the costs of his lodging on 8/28/19

Senator Craig Blair stayed both nights, but he covered the costs of his lodging on 8/28/19

Delegate Eric Householder stayed both nights, but he covered the costs of his lodging on 8/28/19

Governor Jim Justice was a program speaker on 8/28/19. He did not attend any meetings

Michael Graney was a paid registrant of the Business Summit, and was a guest at the Wednesday night dinner

Senator Mitch Carmichael attended the reception for the Wednesday dinner, but did not stay for food.

Attorney General Patrick Morrisey spoke on a panel on 8/29/19. He did not attend any meetings

DEP Secretary Austin Caperton spoke on a panel on 8/28/19. He did not attend any meetings

WV Revenue Secretary Dave Hardy spoke on a panel on 8/28/19. He did not attend any meetings